



SOMERLEY CAPITAL LIMITED

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IMAX China Holding, Inc.

5/F, Manulife Place
348 Kwun Tong Road
Kowloon
Hong Kong

15 September 2023

Dear Sirs,

**(1) PROPOSED PRIVATISATION OF
IMAX CHINA HOLDING, INC. BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES ACT
AND**

(2) PROPOSED WITHDRAWAL OF LISTING OF IMAX CHINA HOLDING, INC.

We refer to the scheme document issued by IMAX China Holding, Inc. dated 15 September 2023 in relation to, among other things, the captioned matters ("**Scheme Document**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Scheme Document, unless the context requires otherwise.

We, Somerley Capital Limited, as the Independent Financial Adviser to the Independent Board Committee, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of our letter dated 15 September 2023 to the Independent Board Committee ("**IFA Letter**") and the references to our name, opinions, logo and qualifications in the form and context in which they respectively appear in the Scheme Document.

We hereby further confirm that, as at the Latest Practicable Date, we did not have (i) any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or (ii) any direct or indirect interest in any assets which have been acquired, disposed of by, or leased to any member of the Group, or are proposed to be acquired, disposed of by, or leased to any member of the Group since 31 December 2022.

We hereby further consent to, and confirm that we have given and have not withdrawn our consent to, the IFA Letter and this letter being made available for public inspection as described in the section headed "*Documents available for inspection*" in Appendix II to the Scheme Document.

Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED

Name: Danny Cheng
Position: Director